



Celebrating 22 Years

22nd Annual Professional Advisor Seminar Social Enterprise Law and Impact Investing

Friday, February 1, 2019

Belo Mansion

Breakfast – 7:30am | Seminar – 8:00am – 10:30am

Featuring: Dana Reiser, Professor of Law, Brooklyn Law School, an expert on law and finance for social enterprises – businesses that pursue a social mission.

Now in its 22nd year, The Dallas Foundation's Professional Advisor Seminar serves as the featured continuing education program to launch the New Year. Each year, professional advisors who serve high net worth families attend the seminar, which targets the legal, tax, investment and financial planning disciplines. The backdrop for financial and wealth planning is ever-changing and the Professional Advisor Seminar focuses on effective strategies that allow clients to maximize results while identifying the charitable giving options that are the best fit for their needs during their lifetime and through their estate plans.

Presenting Sponsor - \$10,000 - Bank of Texas

As a presenting sponsor, your benefits include the following:

- Opportunity for your representative to speak from the podium
- Corporate signage as the presenting sponsor of the seminar
- Logo recognition projected on screen during breakfast
- Special recognition on event invitations
- Special recognition in media releases and The Dallas Foundation's newsletter
- Recognition on The Dallas Foundation's website
- Complimentary table with VIP seating for up to eight attendees
- Verbal acknowledgement during the seminar
- Invitation to exclusive Family Philanthropy Institute event for 4 client families (Evening of Jan 30th)

Major Sponsor - \$5,000

As a major sponsor, your benefits include the following:

- Corporate signage as a major sponsor of the seminar
- Logo recognition projected on screen during breakfast
- Special recognition on event invitations
- Special recognition in media releases and The Dallas Foundation's newsletter
- Recognition on The Dallas Foundation's website
- Complimentary table with preferred seating for up to eight attendees
- Invitation to exclusive Family Philanthropy Institute event for 2 client families (Evening of Jan 30th)

Table Sponsor - \$1,500

As a table sponsor, your benefits include the following:

- Table signage at event
- Logo recognition projected on screen during breakfast
- Recognition on The Dallas Foundation's website
- Complimentary table with preferred seating for up to eight attendees

Individual Ticket - \$80

22nd Annual Professional Advisor Seminar

REGISTRATION FORM

To register, please visit our website dallasfoundation.org and click on "Professional Advisor Seminar." For questions, please contact Gary W. Garcia, Senior Director of Development, at 214.741.9898 or gwgarcia@dallasfoundation.org.

To pay via check, please complete the form below and mail with check to
"The Dallas Foundation, 3963 Maple Ave Ste 390, Dallas, TX 75219."

Names of Attendees:

Attendee Email Addresses:

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____

Company _____ Key Contact Name _____

Address _____ City/State/Zip _____

Phone (_____) _____ Email _____

☐ Major Sponsor - \$5,000 (includes 8 tickets)

☐ Table Sponsor - \$1,500 (includes 8 tickets)

☐ Individual Ticket - \$80 each: _____ (number of tickets)